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"Expenser provides employees and the accounting team a simple, convenient, and cost-effective way to manage expense tracking and reporting"

- Hope, Accounting Specialist

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Challenge: The accounting team is responsible for managing expense reporting, billing, and receipt tracking for specific projects and employees in the organization. Previously, accounting would use the Chase Ink Business Banking app to help keep track of these many transactions. With a recent announcement that the app would no longer be available to their customers, the accounting team had to find a viable, cost-effective replacement solution.

As all companies do, the team had unique requirements when looking for a tool to meet business needs. After extensive research and testing of other expense tracking and accounting software applications, the accounting team found that each one was either too expensive, missing important features, or had more features than needed potentially overpaying for services and licensing.

Solution: After much research, a custom software solution with all the features and functionality required would be the most viable choice for the accounting team. This new software solution provides an efficient and effective way to track expense activity, capture receipts, and all billing-related data with custom reporting and workflows.

Users have the ability to easily access the application via a web browser (desktop or mobile) as well as manageable workflows that walk users through the submission process. Utilizing specified workflows provides a simple, efficient, and convenient way to complete required information upfront without having to go back and request missing information. Another added benefit is that the teams have access to all required reporting and expense information in one central platform.

Result:



Centralized expense tracking and reporting



Cost effective and efficient solution



Easily accessible and convenient to use